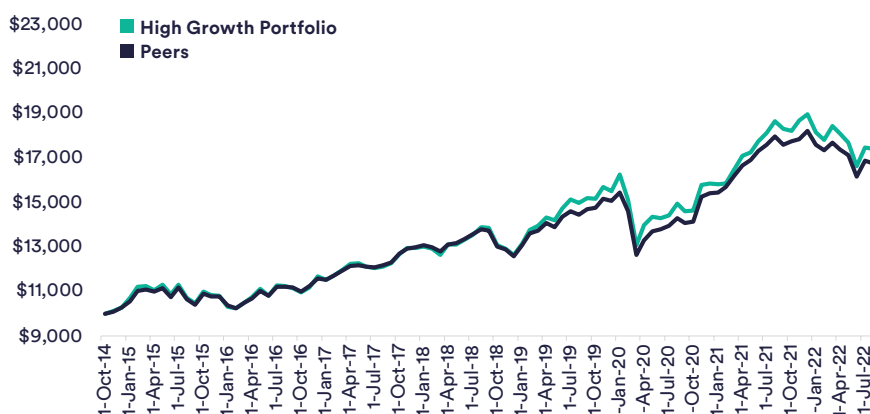


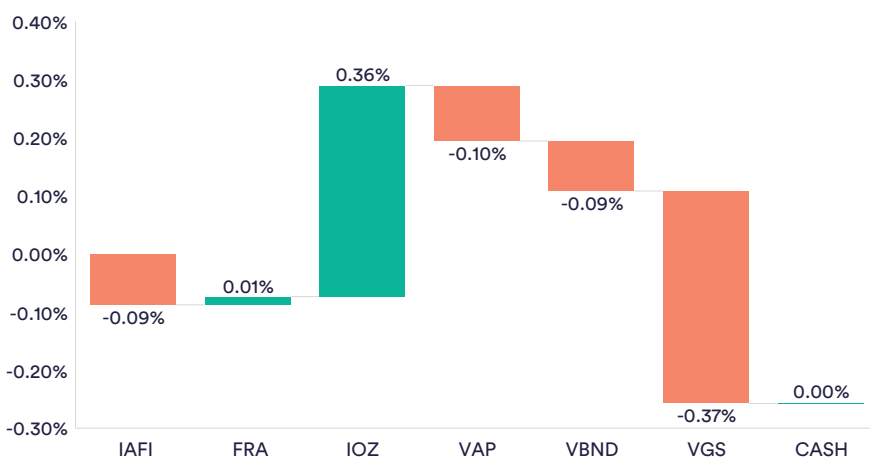
# InvestSMART High Growth Portfolio

## Performance of \$10,000 since inception



As at 31 August 2022. Portfolio inception: 27 Oct 2014

## Attribution of returns



For the month of August



### Portfolio mandate

The High Growth Portfolio is all about helping you build long term wealth and achieve goals with a timeframe of 7-years-plus to ride out the ups and down of markets.

The objective is to invest in a portfolio of 5-15 exchange traded funds (ETFs), predominantly focused on growth assets (shares and property) though nicely rounded out with exposure to a little bit of fixed income investments like bonds and cash.

### \$10,000

Minimum initial investment

### 7+ yrs

Suggested investment timeframe

### 5 - 15

Indicative number of securities

### Risk profile: High

Expected loss in 4 to 6 years out of every 20 years

### Morningstar AUS Aggressive Target Allocation Net Return (NR) AUD

Benchmark

## Performance vs Peers

	1 yr	3 yrs	5 yrs	SI p.a
<b>High Growth Portfolio</b>	-6.7%	5.1%	7.5%	7.3%
<b>Peers</b>	-6.8%	5.0%	6.6%	6.8%
<b>Excess to Peers</b>	0.1%	0.1%	0.9%	0.5%

Fees: InvestSMART High Growth 0.55% vs Average of 347 peers 1.28%

Note: Our InvestSMART High Growth is benchmarked against Morningstar® Australia Aggressive Target Allocation NR AUD+ As at 31 August 2022. Portfolio inception: 27 Oct 2014

## Attribution of returns



## Our Investment Committee



**Alastair Davidson**  
Head of Funds Management



**Effie Zahos**  
Independent Director



**Alan Kohler**  
Editor-in-Chief



**Paul Clitheroe**  
Chairman



**Ron Hodge**  
Managing Director

### Important information

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